

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

In the matter of the application of

THE BANK OF NEW YORK MELLON  
(as Trustee under various Pooling and Servicing  
Agreements and Indenture Trustee under various  
Indentures), et al.,

Petitioners,

-against-

WALNUT PLACE LLC, et al.,

Respondents,

for an order, pursuant to CPLR § 7701, seeking  
judicial instruction and approval of a proposed  
settlement.

Case No. 11 CV 5988-WHP

Hon. William H. Pauley

ECF Case

**RULE 7.1 STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Intervenor-Respondent Federal Home Loan Bank of Pittsburgh discloses that the following publicly held institutions own 10% or more of Federal Home Loan Bank of Pittsburgh stock directly and/or through their wholly owned subsidiaries: (1) Ally Bank, (2) ING Group NV, (3) PNC Financial Services Group Inc., and (4) Sovereign Bancorp.

Dated: November 21, 2011

Respectfully submitted,

By: Heather Y. Fong

Heather Y. Fong (HF4670)

Thomas B. Hatch (*pro hac vice*)

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